OUR LEADERSHIP TEAM



President and Chief Executive Officer

• Tyler Gellasch

Board Members

- Rosanna Bruni, PSP Investments (ret.)
- James Cox, Duke University School of Law
- Shelley Eleby, BMO
- **Gina-Gail S. Fletcher**, Duke University School of Law
- **Brian Leu**, CalPERS
- **Amy McGarrity, CFA**, Public Employees' Retirement Association of Colorado
- Chris Nagy, Co-founder of HMA

HISTORY

Launched in 2015, Healthy Markets Association is founded on the premise that informed and empowered investors are essential to healthy capital markets.

Over just a few years, HMA has grown to become a trusted adviser to our members and subscribers on market and regulatory developments. HMA has given our members and subscribers essential information to shape their businesses and have a voice in the policy debates that shape the capital markets.

HMA's work has been cited by regulators hundreds of times in proposals, rules, and orders. We are frequently asked to offer our opinions in Congressional testimony, regulatory panels, industry events, and the press.

LEARN MORE

http://healthymarkets.org



Informed investors and policymakers are essential for healthy capital markets.



WHAT WE DO



Inform Members and Subscribers

- Weekly market and regulatory updates
- Weekly summaries of SRO filings
- Comprehensive monthly reports on regulatory and industry developments
- Monthly calls on regulatory developments
- Educational workshops
- Comprehensive issue reports (e.g., best execution, soft dollar arrangements, SPACs)
- Due diligence questionnaires
- Annual HMA member day featuring key regulators and market participants

Empower Members

 Member engagement with policymakers and regulators, including regular meetings, Congressional testimony, and comment letters

MEMBERSHIP INITIATIVES

Principle 1: Reduce Conflicts of Interest in Trading Assets

Principle 2: Improve Access to Market Data

Principle 3: Improve Oversight of Trading Venues

Principle 4: Promote Expanded Investor Information and Rights

Principle 5: Modernize Framework for Funding Markets



OUR MEMBERS AND SUBSCRIBERS

Members

Our members drive our work. Our buyside members include US and Canadian public pensions and advisers ranging from a few billion dollars in AUM to hundreds of billions of dollars in AUM. To assist our educational efforts, we have welcomed a diverse array of working group members, including leading brokers, data and technology providers, and execution venues.



Subscribers

For institutional investors, trading firms, and consultants looking to keep a finger on the pulse of securities regulatory developments, we offer exclusive weekly and monthly reports, as well as regular access to our team of experts.