
OUR LEADERSHIP TEAM



Executive Director
Tyler Gellasch

Board Members

James Andrus, Investment Manager, CalPERS
Rosanna Bruni, former Senior Director, PSP Investments

James Cox, Brainerd Curie Professor of Law at Duke University School of Law

Joe Englehard, former Senior VP of Metlife, Head of Global Regulatory Policy

Amy McGarrity, CFA, Chief Investment Officer, Public Employees' Retirement Association of Colorado

Chris Nagy, Co-founder of HMA, former Head of Trading, Ameritrade

Ray Ross, Managing Director, BMO Capital Markets

HISTORY

Launched in 2015, Healthy Markets Association is founded on the premise that informed and empowered investors are essential to healthy capital markets.

Over just a few years, HMA has grown to become a trusted adviser to our members and subscribers on market and regulatory developments. HMA has given our members and subscribers essential information to shape their businesses and have a voice in the policy debates that shape their world.

HMA's work has been cited by regulators hundreds of times in proposals, rules, and orders. We are frequently asked to offer our opinions in Congressional testimony, regulatory panels, industry events, and the press.

LEARN MORE AND FOLLOW US

<http://healthymarkets.org>

 [@healthymkts](https://twitter.com/healthymkts)



***Informed investors and
policymakers are essential for
healthy capital markets.***



WHAT WE DO



Inform Members and Subscribers

- Weekly market and regulatory updates
- Weekly summaries of SRO filings
- Comprehensive monthly reports on regulatory and industry developments
- Monthly calls on regulatory developments
- Educational workshops
- Comprehensive issue reports (e.g., best execution, soft dollar arrangements, SPACs)
- Due diligence questionnaires
- Annual HMA conference featuring key regulators and market participants

Empower Members

- Member engagement with policymakers and regulators, including regular meetings, Congressional testimony, and comment letters
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MEMBERSHIP INITIATIVES

Best Execution

We promote enhancing and clarifying best execution and reducing conflicts of interest in trading.

Market Data

We promote reasonable access to essential market data across asset classes.

Investor Information and Rights

We promote the timely provision of essential information and rights to investors in both the public and private capital markets.

Investment Benchmarks

We promote benchmark resiliency and integrity.



OUR MEMBERS AND SUBSCRIBERS

Members

Our members drive our work. Our buy-side members include US and Canadian public pensions and advisers ranging from a few billion dollars in AUM to hundreds of billions of dollars in AUM. To assist our educational efforts, we have welcomed a diverse array of working group members, including leading brokers, data and technology providers, and execution venues.



Subscribers

For institutional investors, trading firms, and consultants looking to keep a finger on the pulse of securities regulatory developments, we offer exclusive weekly and monthly reports, as well as regular access to our team of experts.
